

DISCLAIMER

The following is a preliminary report of actions taken by the House of Delegates at its 2014 Meeting and should not be considered final. Only the Official Proceedings of the House of Delegates reflect official policy of the Association.

AMERICAN MEDICAL ASSOCIATION HOUSE OF DELEGATES (A-14)

Report of Reference Committee G

Craig A. Backs, MD, Chair

1 Your Reference Committee recommends the following consent calendar for acceptance:

2
3 **RECOMMENDED FOR ADOPTION**

- 4
5 1. Board of Trustees Report 12 - Mental Health Services for School-Aged Children
6 2. Board of Trustees Report 16 - Pediatric Medical Orders Between States
7 3. Board of Trustees Report 18 - Data Transition Costs When Switching Electronic
8 Medical Records
9 4. Board of Trustees Report 20 - Utilization of EHR and the Practice of "Cutting and
10 Pasting" or Cloning
11 5. Board of Trustees Report 28 - Qualifications, Selection, and Role of Hospital
12 Medical Directors and Others Providing Medical Management Services
13 6. Council on Medical Service Report 5 - Health Insurer Code of Conduct Principles
14 7. Resolution 734 – Public Reporting of Quality and Outcomes for Physician-Led
15 Team-Based Care
16 8. Resolution 737 – Amendments to the AMA Principles for Physician Employment
17

18 **RECOMMENDED FOR ADOPTION AS AMENDED OR SUBSTITUTED**

- 19
20 9. Council on Medical Service Report 6 - Development of Models / Guidelines for
21 Medical Health Care Teams
22 10. Council on Medical Service Report 8 - Clinical Data Registries
23 11. Resolution 701 - Medical Staff and Hospital Engagement of Community
24 Physicians
25 12. Resolution 702 - Putting Price Transparency Into Practice
26 13. Resolution 704 - Studying Hospital-Enforced Admissions, Testing and Procedure
27 Quotas
28 14. Resolution 705 - Preventive Screening and Treatment of Malnutrition in Hospital
29 Patients
30 15. Resolution 707 - Grace Period
31 In lieu of
32 Resolution 732 - Federal Advocacy for Protection of State Law Under the 90-Day
33 Grace Period
34 16. Resolution 708 - Protecting Physicians Who Are Participating in Physician Health
35 Programs from Arbitrary Delisting by Insurance Carriers
36 17. Resolution 709 - Change of Coumadin Regulation by CMS

- 1 18. Resolution 712 - Verbal Admission Order Signatures
- 2 19. Resolution 718 - Improving the Handling of In-Flight Medical Emergencies

- 1 20. Substitute Resolution 719 – CMS Face-to-Face Visit Documentation
 2 in lieu of
 3 Resolution 730 - Payment for Centers for Medicare & Medicaid Services
 4 Mandated Services
 5 21. Resolution 721 - Capturing Physician Sentiments of Hospital Quality
 6 22. Resolution 723 - Integrating Physical and Behavioral Healthcare
 7 23. Substitute Resolution 724 - Private Health Insurance Formulary Transparency
 8 in lieu of
 9 Resolution 716 - Pharmacy-Physician Communications Regarding Drug
 10 Formularies
 11 24. Resolution 725 - AMA to Endorse the "Choosing Wisely" Program
 12 25. Resolution 727 - Point of Care Availability for Blood Glucose Testing
 13 26. Resolution 735 – The Future of Private Practice
 14 27. Resolution 736 – Studying Physician Access to ACO Participation
 15 28. Resolution 738 – Physician Leadership of the Patient-Centered Medical Home

16
 17 **RECOMMENDED FOR REFERRAL**

- 18
 19 29. Resolution 703 - Improving Home Health Care
 20 30. Resolution 717 - Increasing Physician Efficiency
 21

22 **RECOMMENDED FOR NOT ADOPTION**

- 23
 24 31. Resolution 706 - High Rates of Cesarean Deliveries
 25 32. Resolution 713 - Diagnosis Code for Excessive Reliance on Alternative Therapy
 26

27 **RECOMMENDED FOR REAFFIRMATION IN LIEU OF**

- 28
 29 33. Resolution 710 - Reimbursement of Audit Requests
 30 34. Resolution 711 - Reimbursement for Prior Approval Requirements
 31 35. Resolution 714 - Harmonizing Quality Metric Efforts with Electronic Medical
 32 Records
 33 36. Resolution 715 - Over-Regulation of Provider-Performed Microscopy Procedures
 34 for Ambulatory Health Care

Existing policy was reaffirmed in lieu of the following resolutions via the Reaffirmation Consent Calendar:

- Resolution 720 – Compensation for Prior Authorization Efforts
- Resolution 722 – EHR in Post-Acute and Long-Term Care Settings
- Resolution 726 - Internet Review of Physicians
- Resolution 728 - Development of a Transparent and Fair Payment Process for ERISA Plans
- Resolution 729 – Exemption Criteria for Electronic Health Record Adoption and Cloud-Based Electronic Health Record Packages
- Resolution 731 – Requirement for Medical Insurance Companies to Provide Online Real-Time Insurance Claim Adjustment

1 (1) BOARD OF TRUSTEES REPORT 12 - MENTAL HEALTH
2 SERVICES FOR SCHOOL-AGED CHILDREN
3

4 RECOMMENDATION:
5

6 Mr. Speaker, your Reference Committee recommends that
7 the recommendation in Board of Trustees Report 12 be
8 adopted and that the remainder of the report be filed.
9

10 **HOD ACTION: Recommendation in Board of Trustees**
11 **Report 12 adopted and the remainder of the report filed.**
12

13 Board of Trustees Report 12 recommends that our AMA recognize the importance of
14 developing and implementing school-based mental health programs that ensure at-risk
15 children access to appropriate mental health services and support efforts to accomplish
16 these objectives.
17

18 Board of Trustees Report 12 received uniformly supportive testimony. Your Reference
19 Committee commends the Board of Trustees on this thorough report on mental-health
20 disorders in school-aged children. Your Reference Committee agrees that the American
21 Academy of Pediatrics and the American Academy of Child and Adolescent Psychiatry
22 are best positioned to lead efforts to ensure that children have appropriate access to
23 programs and resources designed to help treat mental-health disorders. As a result,
24 your Reference Committee recommends that this report be adopted.
25

26 (2) BOARD OF TRUSTEES REPORT 16 - PEDIATRIC
27 MEDICAL ORDERS BETWEEN STATES
28

29 RECOMMENDATION:
30

31 Mr. Speaker, your Reference Committee recommends that
32 the recommendations in Board of Trustees Report 16 be
33 adopted and the remainder of the report be filed.
34

35 **HOD ACTION: Recommendations in Board of Trustees**
36 **Report 16 adopted and the remainder of the report filed.**
37

38 Board of Trustees Report 16 recommends that our AMA support legislation or regulation
39 that allows licensed and registered physicians to execute conventional medical orders
40 for their patients who are moving out of state for a transitional period of no more than
41 sixty days and work with interested states and specialties on legislation or regulations to
42 allow temporary honoring of medical orders by an out-of-state physician.
43

44 Your Reference Committee, in agreement with substantial testimony, believes that
45 Board of Trustees Report 16 provides a comprehensive overview of the issues and
46 appropriate recommendations concerning the execution of medical orders and the
47 transition of care for children relocating to another state. Although online testimony
48 suggested that the report be expanded to include all patients rather than just children,
49 your Reference Committee believes that the recommendation of the report should be

1 consistent with its childcare-focused content and therefore recommends that the report
2 be adopted as written.

3 (3) BOARD OF TRUSTEES REPORT 18 - DATA
4 TRANSITION COSTS WHEN SWITCHING ELECTRONIC
5 MEDICAL RECORDS
6

7 RECOMMENDATION:
8

9 Mr. Speaker, your Reference Committee recommends that
10 the recommendations in Board of Trustees Report 18 be
11 adopted and the remainder of the report be filed.

12
13 **HOD ACTION: Recommendations in Board of Trustees**
14 **Report 18 adopted and the remainder of the report filed.**
15

16 Board of Trustees Report 18 recommends that our AMA seek to incorporate incremental
17 steps to achieve electronic health record (EHR) data portability as part of the Office of
18 the National Coordinator for Health Information Technology's (ONC) certification process
19 and collaborate with EHR vendors and other stakeholders to enhance transparency and
20 establish processes to achieve data portability.

21
22 There was supportive testimony on this report. Your Reference Committee thanks the
23 Board for a thorough and thoughtful report, and recommends that Board of Trustees
24 Report 18 be adopted.

25
26 (4) BOARD OF TRUSTEES REPORT 20 - UTILIZATION OF
27 EHR AND THE PRACTICE OF "CUTTING AND
28 PASTING" OR CLONING
29

30 RECOMMENDATION:
31

32 Mr. Speaker, your Reference Committee recommends that
33 the recommendations in Board of Trustees Report 20 be
34 adopted and the remainder of the report be filed.

35
36 **HOD ACTION: Recommendations in Board of Trustees**
37 **Report 20 adopted and the remainder of the report filed.**
38

39 Board of Trustees Report 20 recommends that Policy D-175.985, The CMS Electronic
40 Medical Records Initiative Should Not Be Used to Detect Alleged Fraud by Physicians,
41 be reaffirmed, and that our AMA engage the electronic health record (EHR) vendor
42 community to promote improvements in EHR usability.

43
44 There was mixed testimony on this report. Many speakers expressed concern about the
45 potential limitations of using the copy and paste function in EHRs, and presented
46 anecdotal evidence that its use can lead to problems with patient care. Other speakers
47 noted that copy and paste functions can be useful, and that physicians should always
48 review their notes to ensure their quality and relevance. Your Reference Committee
49 agrees with testimony that copy and paste functions are not problematic, per se, and

1 that our AMA should continue to emphasize improvements in the overall usability of
2 EHRs. Your Reference Committee also agrees that our AMA needs to remain vigilant to
3 ensure that payers do not automatically penalize physicians for using copy and paste or
4 similar documentation shortcuts. The recommendations in the Board report address both
5 of these important issues; accordingly, your Reference Committee recommends that
6 Board of Trustees Report 20 be adopted.

7 (5) BOARD OF TRUSTEES REPORT 28 - QUALIFICATIONS,
8 SELECTION, AND ROLE OF HOSPITAL MEDICAL
9 DIRECTORS AND OTHERS PROVIDING MEDICAL
10 MANAGEMENT SERVICES

11
12 RECOMMENDATION:

13
14 Mr. Speaker, your Reference Committee recommends that
15 the recommendation in Board of Trustees Report 28 be
16 adopted and the remainder of the report be filed.

17
18 **HOD ACTION: Recommendation in Board of Trustees**
19 **Report 28 adopted and the remainder of the report filed.**

20
21 Board of Trustees Report 28 recommends extensive amendments to Policy H-235.981,
22 "The Role of the Hospital Medical Director."

23
24 There was limited testimony on this report. Your Reference Committee appreciates the
25 work of the Board in updating AMA policy to ensure its applicability to all individuals
26 providing medical management services, and to acknowledge the overall responsibility
27 of the medical staff for the overall quality of care provided in the hospital. Your
28 Reference Committee recommends that the recommendations in Board of Trustees
29 Report 28 be adopted.

30
31 (6) COUNCIL ON MEDICAL SERVICE REPORT 5 - HEALTH
32 INSURER CODE OF CONDUCT PRINCIPLES

33
34 RECOMMENDATION:

35
36 Mr. Speaker, your Reference Committee recommends that
37 the recommendation in Council on Medical Service Report
38 5 be adopted and the remainder of the report be filed.

39
40 **HOD ACTION: Recommendation in Council on Medical**
41 **Service Report 5 adopted and the remainder of the report**
42 **filed.**

43
44 Council on Medical Service Report 5 recommends that our AMA continue to develop
45 resources to help physician practices address ongoing and emerging issues associated
46 with expanding health insurance coverage under the Affordable Care Act.

47
48 There was limited testimony on this report. A member of the Council on Medical Service
49 testified that the recommendation to support the development of new resources to help

1 physicians respond to emerging issues related to the Affordable Care Act, rather than
2 update the Code of Conduct, reflects the fact that the majority of the principles in the
3 Code were addressed by the Affordable Care Act, and are supported by over 200 AMA
4 policies, which can guide ongoing AMA advocacy on these issues. The Council member
5 noted that the Code had never been adopted or endorsed by any insurance company,
6 as was the original intent, and our AMA's current approach to addressing insurance-
7 company related challenges through the development of physician-focused resources is
8 a more effective strategy for addressing these concerns. A question was raised about
9 what specific resources are available to assist physicians, and your Reference
10 Committee notes that examples of resources are highlighted on page 3 of the Council's
11 report. Your Reference Committee also notes that the Professional Satisfaction and
12 Practice Sustainability group is actively engaged in efforts to develop resources to help
13 physicians navigate payment and delivery reforms. A list of existing resources from the
14 AMA Innovator's Committee and other sources is available online at [http://www.ama-
15 assn.org/ama/pub/about-ama/strategic-focus/shaping-delivery-and-payment-
16 models/payment-model-resources.page](http://www.ama-assn.org/ama/pub/about-ama/strategic-focus/shaping-delivery-and-payment-models/payment-model-resources.page) The Council report also notes that although the
17 ACA did not address AMA concerns with respect to physician profiling, which were
18 included in the original Code of Conduct, AMA advocacy efforts to address these issues
19 are ongoing, especially in the context of advocacy related to criteria for network inclusion
20 or tiering placement. Your Reference Committee agrees with the Council's assessment
21 that our AMA should continue to pursue activities that help physician practices
22 understand and manage challenges associated with expanding health insurance
23 coverage, and recommends that Council on Medical Service Report 5 be adopted.

24
25 (7) RESOLUTION 734 - PUBLIC REPORTING OF QUALITY
26 AND OUTCOMES FOR PHYSICIAN-LED TEAM-BASED
27 CARE

28
29 RECOMMENDATION:

30
31 Mr. Speaker, your Reference Committee recommends that
32 Resolution 734 be adopted.

33
34 **HOD ACTION: Resolution 734 adopted.**

35
36 Resolution 734 asks that our AMA advocate that internal reporting of quality and
37 outcomes of team-based care should be done at both the team and individual physician
38 level, and that public reporting of such data should be done only at the
39 group/system/facility level. Resolution 734 also asks that our AMA reaffirm the intent of
40 the codified mandate in the Medicare Improvements for Patients and Providers Act
41 (MIPPA) of 2008 that public reporting of quality and outcomes data for team-based care
42 should be done at the group/system level, not at the individual physician level, and
43 advocate that the current regulatory framework for public reporting for Meaningful Use
44 (MU) also provide "group-level reporting" for medical groups/organized systems of care
45 as an option in lieu of requiring MU reporting only on an individual physician basis.

46
47 There was supportive testimony on this resolution. A suggestion was made to add a
48 recommendation stating that public reporting related to physician-led teams should
49 adhere to our AMA Pay-for-Performance Principles and Guidelines. Your Reference
50 Committee felt that such a statement would be beyond the scope and intent of the

1 resolution, which was to ensure that group level data, rather than individual data, is used
2 for public reporting of quality and outcomes data for physician-led teams. Your
3 Reference Committee agrees that reporting of group level data can help improve the
4 reliability and statistical significance of the data, and recommends that Resolution 734
5 be adopted.

6
7 (8) RESOLUTION 737 - AMENDMENTS TO THE AMA
8 PRINCIPLES FOR PHYSICIAN EMPLOYMENT

9
10 RECOMMENDATION:

11
12 Mr. Speaker, your Reference Committee recommends that
13 Resolution 737 be adopted.

14
15 **HOD ACTION: Resolution 737 adopted.**

16
17 Resolution 737 asks the AMA to amend Section (5)(f) of AMA Policy 225.950 to better
18 protect physician interests following termination of an employment agreement.

19 Your Reference Committee heard supportive testimony for Resolution 737, which was
20 the result of a detailed report of the Organized Medical Staff Section in consultation with
21 AMA experts. The report properly protects physician interests during a potential
22 termination of an employment agreement by amending our existing policy. The
23 Reference Committee agrees that the AMA Principles for Physician Employment should
24 be routinely updated in order to best establish the AMA position on employed physicians
25 and finds this update to be strong. For these reasons, your Reference Committee
26 recommends that Resolution 737 be adopted.

27
28 (9) COUNCIL ON MEDICAL SERVICE REPORT 6 -
29 DEVELOPMENT OF MODELS / GUIDELINES FOR
30 MEDICAL HEALTH CARE TEAMS

31
32 RECOMMENDATION A:

33
34 Mr. Speaker, your Reference Committee recommends that
35 Recommendation 1 of Council on Medical Service Report
36 6 be amended by addition and deletion to read as follows:

- 37
38 1. That our American Medical Association (AMA) define
39 "physician-led" in the context of team-based health
40 care as the consistent use by a physician of the
41 leadership knowledge, skills and expertise necessary
42 to identify, engage and elicit from each team member
43 the unique set of ~~contributions~~ training, experience,
44 and qualifications needed to help patients achieve their
45 care goals, and to supervise the application of these
46 skills.

1 RECOMMENDATION B:
2

3 Mr. Speaker, your Reference Committee recommends that
4 the Patient-Centered elements of Recommendation 2 be
5 amended by addition of a new element on page 7 to read
6 as follows (this will result in resequencing of the remaining
7 identifiers a, b, c, etc.):
8

- 9 a. The patient is an integral member of the team.
10

11 RECOMMENDATION C:
12

13 Mr. Speaker, your Reference Committee recommends that
14 the Patient-Centered elements of Recommendation 2 be
15 amended by addition and deletion on page 7, lines 15-16,
16 to read as follows:

- 17 a. ~~The physician team leader establishes a patient-~~
18 ~~physician relationship at the onset of care and explains~~
19 ~~each team member's role to the patient. A relationship~~
20 is established between the patient and the team at the
21 onset of care, and the role of each team member is
22 explained to the patient.
23

24 RECOMMENDATION D:
25

26 Mr. Speaker, your Reference Committee recommends that
27 the Patient-Centered elements of Recommendation 2 be
28 amended by addition on page 7, line 17, to read as follows:
29

- 30 b. Patient and family-centered care is prioritized by the
31 team and approved by the physician team leader.
32

33 RECOMMENDATION E:
34

35 Mr. Speaker, your Reference Committee recommends that
36 the Patient-Centered elements of Recommendation 2 be
37 amended by addition and deletion on page 7, line 18, to
38 read as follows:
39

- 40 c. Team members are expected to adhere to agreed
41 upon ~~best~~ practice protocols.
42

43 RECOMMENDATION F:
44

45 Mr. Speaker, your Reference Committee recommends that
46 the Patient-Centered elements of Recommendation 2 be
47 amended by addition on page 7, line 21, to read as follows:
48

- 1 e. Patients' access to the team, or coverage as
2 designated by the physician-led team, is available
3 twenty-four hours a day, seven days a week.
4

5 RECOMMENDATION G:

6
7 Mr. Speaker, your Reference Committee recommends that
8 the Teamwork elements of Recommendation 2 be
9 amended by addition and deletion on page 7, line 27, to
10 read as follows:

- 11
12 b. All practitioners commit ~~have a commitment~~ to working
13 in a team-based care model.

14 RECOMMENDATION H:

15
16 Mr. Speaker, your Reference Committee recommends that
17 the Teamwork elements of Recommendation 2 be
18 amended by addition and deletion on page 7, lines 32-33,
19 to read as follows:

- 20
21 g. Team members complete ~~agreed upon~~ tasks
22 autonomously, according to ~~set~~ agreed upon protocols
23 as directed by the physician leader ~~and report back to~~
24 ~~the physician team leader.~~

25
26 RECOMMENDATION I:

27
28 Mr. Speaker, your Reference Committee recommends that
29 the Clinical Roles and Responsibilities elements of
30 Recommendation 2 be amended by addition and deletion
31 on page 7, lines 36-37 to read as follows:

- 32
33 a. Physician leaders are focused on individualized patient
34 ~~care, including the diagnosis of illnesses and complex~~
35 ~~cases and the development of treatment plans.~~

36
37 RECOMMENDATION J:

38
39 Mr. Speaker, your Reference Committee recommends that
40 the Clinical Roles and Responsibilities elements of
41 Recommendation 2 be amended by addition and deletion
42 on page 7, line 38, to read as follows:

- 43
44 b. Non-physician practitioners are focused on ~~routine,~~
45 ~~preventive and follow-up care~~ providing treatment
46 within their scope of practice consistent with their
47 education and training as outlined in the agreed upon
48 treatment plan or as delegated under the supervision of
49 the physician team leader.

1
2 RECOMMENDATION K:
3

4 Mr. Speaker, your Reference Committee recommends that
5 the Practice Management elements of Recommendation 2
6 be amended by addition and deletion on page 7, lines 45-
7 46, to read as follows:
8

- 9 b. Quality improvement processes are used and
10 continuously evolve according to ~~improved~~
11 interventions physician-led team-based practice
12 assessments.

13 RECOMMENDATION L:
14

15 Mr. Speaker, your Reference Committee recommends that
16 the recommendations in Council on Medical Service
17 Report 6 be adopted as amended and the remainder of the
18 report filed.
19

20 **HOD ACTION: Recommendations in Council on Medical**
21 **Service Report 6 adopted as amended and the remainder**
22 **of the report filed.**
23

24 Council on Medical Service Report 6 recommends a definition of “physician-led” in the
25 context of team-based health care and support for specific elements that should be
26 considered when planning a team-based care model.
27

28 There was generally supportive testimony on Council on Medical Service Report 6, with
29 many speakers offering amendments to strengthen the report. Your Reference
30 Committee’s recommendations incorporate much of the language proposed during the
31 hearing.
32

33 Some speakers raised concerns that the report’s recommendations were too
34 prescriptive. Your Reference Committee notes that the report outlines elements to
35 consider when planning a team-based care model according to the needs of the specific
36 physician practice. These elements are not mandatory.
37

38 Testimony suggested physicians be responsible for developing treatment plans and
39 treatment recommendations. This is addressed in the Clinical Roles and Responsibilities
40 section. In addition, this report focuses on the physician-led team and specifying around
41 the clock access to only a physician diminishes the team-based focus.
42

43 There was a suggestion to include a recommendation that physician-led teams
44 participate in incentive-based programs that comply with the AMA’s Pay-for-
45 Performance Principles and Guidelines. Your Reference Committee felt that this was not
46 germane to the report, which outlines how to construct team-based models rather than
47 why it is an optimal model.
48

1 Your Reference Committee recommends adoption of Council on Medical Service Report
2 6 as amended.

3
4 (10) COUNCIL ON MEDICAL SERVICE REPORT 8 -
5 CLINICAL DATA REGISTRIES

6
7 RECOMMENDATION A:

8
9 Mr. Speaker, your Reference Committee recommends that
10 Recommendation 1 in Council on Medical Service Report 8
11 be amended by addition on line 25 to read as follows:

12 1. That our American Medical Association (AMA)
13 encourage multi-stakeholder efforts to develop and fund
14 clinical data registries for the purpose of facilitating quality
15 improvements and research that result in better health
16 care, improved population health, and lower costs. (New
17 HOD Policy)

18
19 RECOMMENDATION B:

20
21 Mr. Speaker, your Reference Committee recommends that
22 Recommendation 5 in Council on Medical Service Report 8
23 be amended by addition and deletion on lines 5-7 to read
24 as follows:

25
26 5. That our AMA will continue to advocate for and support
27 initiatives that minimize the costs and maximize the
28 benefits of financial—burden—to physician practices
29 participation of ~~participating~~ in clinical data registries. (New
30 HOD Policy)

31
32 RECOMMENDATION C:

33
34 Mr. Speaker, your Reference Committee recommends that
35 the recommendations in Council on Medical Service
36 Report 8 be adopted as amended and the remainder of the
37 report be filed.

38
39 **HOD ACTION: Recommendations in Council on Medical**
40 **Service Report 8 adopted as amended and the remainder**
41 **of the report filed.**

42
43 Council on Medical Service Report 8 makes recommendations to help maximize
44 opportunities for clinical data registries to enhance the quality of care provided to
45 patients.

46
47 There was supportive testimony on this report. Your Reference Committee agrees with
48 testimony that cost is a major barrier to the development of clinical data registries, and

1 recommends amending Recommendation 1 to encourage multi-stakeholder efforts to
2 develop and fund clinical data registries. Your Reference Committee also proposes
3 amendments to Recommendation 5 that are intended to emphasize the importance of
4 minimizing the cost to physicians of participating in clinical data registries, while also
5 maximizing the benefits associated with data registry participation, including improved
6 quality of care. Your Reference Committee commends the Council on a strong report
7 and recommends the Council on Medical Service Report 8 be adopted as amended.
8

9 (11) RESOLUTION 701 - MEDICAL STAFF AND HOSPITAL
10 ENGAGEMENT OF COMMUNITY PHYSICIANS
11

12 RECOMMENDATION A:
13

14 Mr. Speaker, your Reference Committee recommends that
15 the first resolve of Resolution 701 be amended by deletion
16 to read as follows:

17 RESOLVED, That our American Medical Association
18 encourage medical staffs to develop medical staff
19 membership categories for ~~primary-care~~ physicians who
20 provide a low volume or no volume of clinical services in
21 the hospital ("community physicians") (New HOD Policy);
22 and be it further
23

24 **HOD ACTION: Adopted**
25

26 RECOMMENDATION B:
27

28 Mr. Speaker, your Reference Committee recommends that
29 the second resolve of Resolution 701 be amended by
30 addition and deletion to read as follows:
31

32 RESOLVED, That our AMA encourage medical staffs and
33 hospitals to engage community physicians, as appropriate,
34 in ~~medical staff and hospital~~ activities, which may include
35 but need not be limited to: (a) ~~medical staff duties and~~
36 ~~leadership;~~ (b) ~~hospital governance;~~ (c) population health
37 management initiatives; (d) transitions of care initiatives;
38 and (e) educational and other professional and collegial
39 events. (New HOD Policy)
40

41 **HOD ACTION: Not Adopted**
42

43 RECOMMENDATION C:
44

45 Mr. Speaker, your Reference Committee recommends that
46 Resolution 701 be adopted as amended.
47

48 **HOD ACTION: Resolution 701 adopted as amended (per**
49 **Recommendation A).**

1
2 Resolution 701 asks that our AMA encourage medical staffs to develop medical staff
3 membership categories for primary care physicians who provide a low volume or no
4 volume of clinical services in the hospital (“community physicians”), and encourage
5 medical staffs and hospitals to engage community physicians, as appropriate, in medical
6 staff and hospital activities.

7
8 There was mixed testimony on this resolution. Although most speakers were supportive
9 of the need to involve community physicians in hospital activities, several speakers
10 disagreed with the idea that these physicians should have the opportunity to participate
11 in leadership activities within the hospital. Your Reference Committee agrees with
12 testimony suggesting amending the second resolve to eliminate references to
13 governance activities, while retaining language that encourages community physician
14 involvement in more patient-centered and professional development activities. Your
15 Reference Committee also appreciated testimony suggesting that community physicians
16 from all specialties, not just primary care, should be encouraged to participate in hospital
17 activities. Your Reference Committee believes this resolution establishes important new
18 policy for our AMA, and recommends that it be adopted as amended.

19 (12) RESOLUTION 702 - PUTTING PRICE TRANSPARENCY
20 INTO PRACTICE

21
22 RECOMMENDATION A:

23
24 Mr. Speaker, your Reference Committee recommends that
25 the first resolve of Resolution 702 be amended by addition
26 to read as follows:

27
28 RESOLVED, That our American Medical Association study
29 appropriate mechanisms through which patients and
30 physicians will be able to obtain price data from providers,
31 facilities, insurers and other health care entities prior to the
32 provision of non-emergent services, and that our AMA
33 study the barriers to this goal and serve as a leading voice
34 in this discussion (Directive to Take Action); and be it
35 further

36
37 RECOMMENDATION B:

38
39 Mr. Speaker, your Reference Committee recommends that
40 the second resolve of Resolution 702 be amended by
41 deletion to read as follows:

42
43 RESOLVED, That our AMA support ~~medical education~~
44 efforts to enhance cost transparency as a part of
45 undergraduate and graduate medical education, focused
46 on the cost of the tests providers order, as well as the cost
47 of medical equipment and facility fees (Directive to Take
48 Action); and be it further
49

1 RECOMMENDATION C:
2

3 Mr. Speaker, your Reference Committee recommends that
4 Resolution 702 be adopted as amended.

5
6 **HOD ACTION: Resolution 702 adopted as amended.**
7

8 Resolution 702 asks that our AMA study appropriate mechanisms through which
9 patients will be able to obtain price data prior to the provision of non-emergent services,
10 and study barriers to this goal, in order to serve as a leading voice in this discussion.
11 The resolution also asks that our AMA support medical education efforts to enhance cost
12 transparency as a part of undergraduate and graduate medical education, and provide
13 regular updates to its membership on the path toward enhancing the transparency of
14 cost within the US health care system.

15
16 There was supportive testimony on this resolution. Your Reference Committee agrees
17 with testimony that physicians as well as patients need access to this information, and
18 recommends amending the first resolve to include physicians as well as patients. Your
19 Reference Committee also agrees with testimony suggesting amending the second
20 resolve to clarify the intent that our AMA should support broad efforts to enhance cost
21 transparency as a part of medical education. Several speakers noted that the concept of
22 price transparency is complex, and insurance companies, providers and patients are
23 likely to define prices, cost and price transparency in different ways, which makes it
24 difficult to access meaningful information about the cost of individual health care
25 services. Although some speakers suggested that the resolution be referred because of
26 the complexity of this issue, your Reference Committee notes that the resolution calls for
27 a study, which will allow our AMA to develop a thorough report that examines all aspects
28 of the price/cost transparency issue. Accordingly, your Reference Committee
29 recommends that Resolution 702 be adopted as amended.

30
31 (13) RESOLUTION 704 - STUDYING HOSPITAL-ENFORCED
32 ADMISSIONS, TESTING AND PROCEDURE QUOTAS
33

34 RECOMMENDATION A:
35

36 Mr. Speaker, your Reference Committee recommends that
37 Resolution 704 be amended by addition and deletion to
38 read as follows:
39

40 RESOLVED, That our American Medical Association study
41 the extent to which U.S. hospitals ~~inappropriately~~ interfere
42 in physicians' independent exercise of medical judgment,
43 including but not limited to the use of incentives for
44 admissions, testing, and procedures. ~~quotas.~~
45

46 RECOMMENDATION B:
47

48 Mr. Speaker, your Reference Committee recommends that
49 Resolution 704 be adopted as amended.
50

1 RECOMMENDATION C:
2

3 Mr. Speaker, your Reference Committee recommends that
4 the title of Resolution 704 be changed to read:

5
6 STUDYING HOSPITAL INCENTIVES FOR ADMISSION,
7 TESTING, AND PROCEDURES

8
9 **HOD ACTION: Resolution 704 adopted as amended with**
10 **change in title.**

11
12 Resolution 704 asks that our AMA study the extent to which hospitals inappropriately
13 interfere in physicians' independent exercise of medical judgment, including the use of
14 admissions, testing and procedure quotas.

15
16 Testimony overwhelmingly favored adoption of Resolution 704. Your Reference
17 Committee notes that the AMA supports protecting a physician's right to freely exercise
18 independent medical judgment (Policy H-225.952) and believes that the proposed study
19 may assist the AMA in protecting future attempts to infringe on this right.

20
21 Your Reference Committee believes that any interference with a physician's exercise of
22 medical judgment to be inappropriate, therefore rendering the term redundant in this
23 use. Additionally, studying quotas would not likely yield meaningful results, as it is
24 improbable that hospitals would formalize a process that would effectively constitute
25 Medicare fraud.

26
27 For these reasons, your Reference Committee recommends that Resolution 704 be
28 adopted as amended with a change in title.

29
30 (14) RESOLUTION 705 - PREVENTIVE SCREENING AND
31 TREATMENT OF MALNUTRITION IN HOSPITAL
32 PATIENTS

33
34 RECOMMENDATION:

35
36 Mr. Speaker, your Reference Committee recommends that
37 Substitute Resolution 705 be adopted.

38
39 **HOD ACTION: Substitute Resolution 705 adopted.**

40
41 PAYMENT FOR NUTRITION SUPPORT SERVICES

42
43 RESOLVED, That our American Medical Association
44 recognizes the value of nutrition support teams services
45 and their role in positive patient outcomes and supports
46 payment for the provision of their services.

47
48 Resolution 705 asks that our AMA support the standardization and accreditation of
49 interdisciplinary nutrition support team services for provision of comprehensive
50 nutritional screening, assessment, and management in hospitals; the establishment of

1 national registries for the sharing of information related to the performance of nutrition
2 support teams and other preventive nutritional interventions; and the reimbursement of
3 assessment and interventions provided by nutrition support teams where they are used
4 to preclude or mitigate adverse health outcomes.

5
6 Resolution 705 received minimal testimony during the hearing. Your Reference
7 Committee notes that the Joint Commission on Accreditation of Healthcare
8 Organizations currently requires hospitals to establish criteria when in-depth nutritional
9 assessment should be performed for patients and requires hospitals to have criteria for
10 nutritional plans. Additionally, hospitals are required to conduct a nutritional screening
11 within 24 hours of in-patient admission.

12
13 According to the American Society for Parenteral and Enteral Nutrition, a nutrition
14 support team (NST) is a multi-disciplinary group of health care professionals with
15 expertise in nutrition who aid in the provision of nutrition support. Your Reference
16 Committee recognizes that NSTs provide the in-depth care required by the Joint
17 Commission and that the use of NSTs is a beneficial method of providing nutritional care
18 for hospital patients that should be paid accordingly. For these reasons, your Reference
19 Committee recommends adoption of Substitute Resolution 705.

20 (15) RESOLUTION 707 - GRACE PERIOD
21 RESOLUTION 732 - FEDERAL ADVOCACY FOR
22 PROTECTION OF STATE LAW UNDER THE 90-DAY
23 GRACE PERIOD

24
25 RECOMMENDATION A:

26
27 Mr. Speaker, your Reference Committee recommends that
28 Resolution 707 be amended by deletion of the first resolve:

29
30 ~~RESOLVED, That our American Medical Association~~
31 ~~amend Policy H-185.938 such that health plans should~~
32 ~~notify providers immediately that an enrollee is in a grace~~
33 ~~period so that policy H-185.938 reads:~~
34

1 ~~H-185.938 Health Insurance Exchange and 90-Day Grace~~
2 ~~Period~~

3 ~~1. Our AMA opposes the preemption of state law by~~
4 ~~federal laws relating to the federal grace period for~~
5 ~~subsidized health benefit exchange enrollees. 2. Our AMA~~
6 ~~will advocate that health plans be required to notify~~
7 ~~physicians immediately that a patient is in the federal grace~~
8 ~~period for subsidized health benefit exchange enrollees~~
9 ~~upon an eligibility verification check by the physician. The~~
10 ~~notification must specify which month of the grace period a~~
11 ~~patient is in. Failure to notify physicians of patient grace~~
12 ~~period status would result in a binding eligibility~~
13 ~~determination upon the insurer. (Modify current HOD~~
14 ~~policy); and be it further~~

15
16 **HOD ACTION: Adopted**

17
18 RECOMMENDATION B:

19
20 Mr. Speaker, your Reference Committee recommends that
21 Resolution 707 be amended by substitution of the second
22 resolve to read as follows:

23
24 RESOLVED, That our AMA amend Policy H-185.938 such
25 that health plans should pay providers for all covered
26 services rendered during a grace period so that policy H-
27 185.938 reads:

28 H-185.938 Health Insurance Exchange and 90-Day Grace
29 Period

30 1. Our AMA opposes the preemption of state law by
31 federal laws relating to the federal grace period for
32 subsidized health benefit exchange enrollees, and will
33 seek appropriate changes to federal law and regulations to
34 protect state and prompt payment laws. 2. Our AMA will
35 advocate that health plans be required to notify physicians
36 that a patient is in the federal grace period for subsidized
37 health benefit exchange enrollees upon an eligibility
38 verification check by the physician. The notification must
39 specify which month of the grace period a patient is in.
40 Failure to notify physicians of patient grace period status
41 would result in a binding eligibility determination upon the
42 insurer. 3. Our AMA will continue to advocate that plans be
43 required to pay providers for all covered claims for services
44 rendered that would otherwise be covered under the
45 contract during a grace period. (Modify current HOD
46 policy); and be it further

47
48 **HOD ACTION: Adopted as amended**

1 RECOMMENDATION C:
2

3 Mr. Speaker, your Reference Committee recommends that
4 Resolution 707 be amended by deletion of the third
5 resolve:
6

7 ~~RESOLVED, That our AMA take all possible means~~
8 ~~available to require health plans in state exchanges to~~
9 ~~notify providers immediately that an enrollee is in a grace~~
10 ~~period (Directive to take action); and be it further~~

11
12 **HOD ACTION: Adopted**
13

14 RECOMMENDATION D:
15

16 Mr. Speaker, your Reference Committee recommends that
17 Resolution 707 be amended by addition of a new resolve
18 to read as follows:
19

20 RESOLVED, That our AMA support the development of
21 alternative financing solutions, such as reinsurance for
22 unpaid premiums, for physician payments during the grace
23 period. (Directive to Take Action)
24

25 **HOD ACTION: Adopted**
26

27 RECOMMENDATION E:
28

29 Mr. Speaker, your Reference Committee recommends that
30 Resolution 707 be adopted as amended in lieu of
31 Resolution 732.
32

33 **HOD ACTION: Resolution 707 adopted as amended in lieu**
34 **of Resolution 732.**
35

36 Resolution 707 asks that Policy H-185.938 be amended to advocate that insurers notify
37 physicians immediately when an enrollee enters the grace period and that insurers be
38 required to pay providers for all covered services provided during the grace period.
39 Resolution 707 also asks our AMA to actively advocate for changes in the federal rule
40 regarding pending claims during the grace period, and support state societies in their
41 legal attempts to enforce prompt pay statutes during the grace period.
42

43 Resolution 732 asks that our AMA seek federal legislation and changes to regulations in
44 order to prevent the preemption of state prompt pay laws by federal laws and rules
45 related to the grace period for subsidized health benefit exchange enrollees; seek
46 federal legislation and regulations to prevent health insurance company recoupment of
47 payments made during the grace period when the insurer has not notified the physician
48 the insured person is in the last two months of the grace period; and support the
49 development of alternative financing solutions, such as reinsurance for unpaid
50 premiums, for physician payments during the grace period.

1
2 There was support for continued AMA efforts to advocate at the state level and for
3 changes to federal rules allowing insurers to pend claims during the 90 day grace period.
4 Your Reference Committee recommends consolidating the resolves in Resolutions 707
5 and 732 into one amended resolution that will reflect the supportive testimony presented
6 in the reference committee.

7
8 Several speakers noted that the existing language in Policy H-185.938 requiring insurers
9 to notify physicians upon an eligibility verification check by the physician is more realistic
10 and useful for physicians than the language proposed in the first and third resolves of
11 Resolution 707, which would require insurance companies to notify physicians
12 “immediately” that a patient had entered the grace period. Your Reference Committee
13 agrees with this testimony, and accordingly recommends deletion of the first and third
14 resolves of Resolution 707.

15
16 Your Reference Committee also agrees with testimony that advocating that failure of
17 plans to notify physicians of a patient’s grace period status should result in a binding
18 eligibility determination, as stated in Policy H-185.938, is a strong statement of plan
19 responsibility to provide appropriate notification to physicians, and should be retained.
20 The second resolve of Resolution 707 recommends replacing that language with a
21 statement that plans should pay providers for all covered services rendered during the
22 grace period. Rather than deleting the language about binding eligibility determinations,
23 your Reference Committee recommends amending Policy H-185.938 by adding a third
24 section that directs our AMA to continue to advocate that plans be required to pay for all
25 covered services provided during the grace period. Your Reference Committee believes
26 this policy amendment is consistent with the intent of Resolutions 707 and 732, and the
27 supportive testimony provided on these resolutions.

28
29 Your Reference Committee recommends adoption of the fourth and fifth resolves of
30 Resolution 707 as written, and recommends adding the third resolve of Resolution 732,
31 which would establish new policy regarding alternative financing solutions for physician
32 payments during the grace period. The Reference Committee believes that the proposed
33 amendments to Resolution 707 accurately reflect the testimony received on this
34 important issue, and capture the intent of Resolutions 707 and 732.

35 (16) RESOLUTION 708 - PROTECTING PHYSICIANS WHO
36 ARE PARTICIPATING IN PHYSICIAN HEALTH
37 PROGRAMS FROM ARBITRARY DELISTING BY
38 INSURANCE CARRIERS

39
40 RECOMMENDATION A:

41
42 Mr. Speaker, your Reference Committee recommends that
43 Resolution 708 be amended by addition and deletion to read
44 as follows:

45
46 RESOLVED, That American Medical Association Policy H-285.991,
47 Qualifications and Credentialing of Physicians in Managed Care (1) (d) be
48 amended by addition and deletion as follows:

1
2 “(d) Prior to initiation of actions leading to termination or
3 nonrenewal of a physician's participation contract for any reason
4 the physician shall be given notice specifying the grounds for
5 termination or nonrenewal, a defined process for appeal, and an
6 opportunity to initiate and complete remedial activities, except in
7 cases where harm to patients is imminent or an action by a state
8 medical board or other government agency effectively limits the
9 physician's ability to practice medicine. ~~(required e~~ Participation in
10 a Physician Health Program in and of itself shall not count as a
11 limit on the ability to practice medicine). Our AMA supports the
12 following appeals process for physicians whose health insurance
13 contract is terminated or not renewed: (i) the specific reasons for
14 the termination or nonrenewal should be provided in sufficient
15 detail to permit the physician to respond; (ii) a name and address
16 of the Director of Provider Appeals, or an individual with
17 equivalent authority, should be provided for the physician to direct
18 communications; (iii) the evidence or documentation underlying
19 the proposed termination or nonrenewal should be provided and
20 the physician should be permitted to review it upon request; (iv)
21 the physician should have the right to request a hearing to
22 challenge the proposed termination or nonrenewal; (v) the
23 physician or his/her representative should be able to appear in
24 person at the hearing and present the physician's case; (vi) the
25 physician should be able to submit supporting information both
26 before and at the fair hearing; (vii) the physician should have a
27 right to ask questions of any representative of the health
28 insurance company who attends the hearing; (viii) the physician
29 should have at least thirty days from the date the termination or
30 nonrenewal notice was received to request a hearing; and (ix) the
31 hearing must be held not less than thirty days after the date the
32 health insurer receives the physician's request for the review or
33 hearing.

34 RECOMMENDATION B:

35
36 Mr. Speaker, your Reference Committee recommends that
37 Resolution 708 be adopted as amended.

38
39 **HOD ACTION: Resolution 708 adopted as amended.**

40
41 Resolution 708 asks that Policy H-285.991(1)(d), be amended by addition as of the
42 phrase: “required participation in a Physician Health Program in and of itself shall not
43 count as a limit on the ability to practice medicine.”

44
45 Your Reference Committee agrees with supportive testimony on Resolution 708.
46 Existing AMA policy recognizes the importance of physician health programs (H-
47 405.961) and calls on the AMA to aid in successful implementation of such services.
48 Allowing insurance companies to disqualify any physician referred to such a program
49 from participating in their network prevents physician health programs from successfully

1 rehabilitating physicians to allow them to productively care for patients. Your Reference
2 Committee agrees with testimony calling for the removal of the addition from
3 parentheses so as not to unintentionally lessen its perceived importance. As a result,
4 your Reference Committee recommends that Resolution 708 be adopted as amended.
5

6 (17) RESOLUTION 709 - CHANGE OF COUMADIN
7 REGULATION BY CMS
8

9 RECOMMENDATION A:

10
11 Mr. Speaker, your Reference Committee recommends that
12 Resolution 709 be amended by addition and deletion to
13 read as follows:
14

15 RESOLVED, That our American Medical Association ~~assist~~
16 ~~in the effort to change the thrombotic disease patient care~~
17 ~~discrepancy and request a change in this Centers for~~
18 Medicare and Medicaid Services' regulations to allow a
19 nurse, under physician supervision, to visit a patient who
20 cannot travel, has no family who can reliably test, or is
21 unable to test on his/her own to obtain and perform a
22 protime/INR without restrictions. (Directive to Take Action)
23

24 RECOMMENDATION B:

25
26 Mr. Speaker, your Reference Committee recommends that
27 Resolution 709 be adopted as amended.
28

29 **HOD ACTION: Resolution 709 adopted as amended.**
30

31 Resolution 709 asks that our AMA assist in the effort to change the thrombotic disease
32 patient care discrepancy and request a change in this regulation to allow a nurse to visit
33 a patient who cannot travel, has no family who can reliably test, or is unable to test on
34 his/her own to obtain and perform a protime/INR without restrictions.
35

36 There was supportive testimony on this resolution. Your Reference Committee agrees
37 that patients who are unable to reliably self-monitor anti-coagulation should be able to
38 receive testing by a visiting nurse. Your Reference Committee agrees with testimony
39 that it is important to specify that the nurse should be working under physician
40 supervision, and recommends additional amendments to clarify the language of the
41 resolution. Your Reference Committee recommends that Resolution 709 be adopted as
42 amended.
43

1 (18) RESOLUTION 712 - VERBAL ADMISSION ORDER
2 SIGNATURES

3
4 RECOMMENDATION:

5
6 Mr. Speaker, your Reference Committee recommends that
7 Substitute Resolution 712 be adopted.

8
9 **HOD ACTION: Substitute Resolution 712 adopted.**

10
11
12 RESOLVED, That our AMA work with the Centers for
13 Medicare and Medicaid Services to allow authentication of
14 verbal admission orders within 30 days, rather than prior to
15 discharge. (Directive to Take Action)

16
17 Resolution 712 asks that our AMA work with the American Hospital Association and the
18 Centers for Medicare and Medicaid Services (CMS) to change the admission signature
19 requirement from 48 hours to 30 days.

20
21 CMS eliminated the requirement for authentication of verbal orders within 48-hours in
22 2012, and now requires authentication prior to discharge. The sponsors of Resolution
23 712 offered the substitute language and clarified that the intent of the resolution is to
24 request that a 30-day time-frame be given to signing admission orders, since failure to
25 authenticate prior to discharge could result in payment denial for the whole hospital stay.
26 Your Reference Committee agrees with supportive testimony on this substitute
27 language, and recommends its adoption.

28
29 (19) RESOLUTION 718 - IMPROVING THE HANDLING OF IN-
30 FLIGHT MEDICAL EMERGENCIES

31
32 RECOMMENDATION:

33
34 Mr. Speaker, your Reference Committee recommends that
35 the first resolve of Resolution 718 be deleted.

36
37 ~~RESOLVED, That our American Medical Association partner with the~~
38 ~~Aerospace Medical Association and with the American College of~~
39 ~~Emergency Physicians in supporting the development of guidelines that~~
40 ~~may be used by physicians who assist in in-flight medical emergencies~~

41
42 **HOD ACTION: Adopted**

43
44 RECOMMENDATION B:

45
46 Mr. Speaker, your Reference Committee recommends that
47 the second resolve of Resolution 718 be amended by
48 addition and deletion as follows:

1 RESOLVED, That our AMA support ~~participate in~~ efforts to educate the
2 flying physician public about in-flight medical emergencies (IFMEs) to
3 help them participate more fully and effectively when an IFME occurs.
4

5
6 **HOD ACTION: Adopted**
7

8 RECOMMENDATION C:
9

10 Mr. Speaker, your Reference Committee recommends that
11 Resolution 718 be adopted as amended.
12

13 **HOD ACTION: Resolution 718 adopted as amended (per**
14 **Recommendations A-B), plus addition of an additional**
15 **resolve:**
16

17 **RESOLVED, That such educational course be made**
18 **available “on line” as a webinar.**
19

20 Resolution 718 asks that our AMA partner with the Aerospace Medical Association and
21 with the American College of Emergency Physicians in supporting the development of
22 guidelines that may be used by physicians who assist in in-flight medical emergencies
23 and participate in efforts to educate the flying physician public about in-flight medical
24 emergencies (IFMEs) to help them participate more fully and effectively when an IFME
25 occurs.
26

27 There was substantial testimony on Resolution 718. Your Reference Committee agrees
28 that physicians should have resources made available to gain a greater understanding of
29 how to care for patients during IFMEs. Compelling testimony was offered establishing
30 that organizations such as the Aerospace Medical Association already offer this type of
31 training and offer guidance resources. The committee notes that a seminar of this type
32 was offered as an educational session at a the 2008 Interim Meeting. In order to enable
33 the AMA to properly support existing training and resources for physicians, your
34 Reference Committee recommends adoption of Resolution 718 as amended.
35

36 (20) RESOLUTION 719 - CMS FACE-TO-FACE
37 DOCUMENTATION
38 RESOLUTION 730 - PAYMENT FOR CENTERS FOR
39 MEDICARE AND MEDICAID SERVICES MANDATED
40 SERVICES
41

42 RECOMMENDATION:
43

44 Mr. Speaker, your Reference Committee recommends that
45 Substitute Resolution 719 be adopted in lieu of
46 Resolutions 719 and 730.
47

48 **HOD ACTION: Substitute Resolution 719 adopted in lieu of**
49 **Resolutions 719 and 730.**
50

1 STUDY THE COSTS OF ADMINISTRATIVE AND
2 REGULATORY BURDENS
3

4 RESOLVED, That our American Medical Association
5 perform or commission an analysis of the direct and
6 indirect costs and documented benefits associated with
7 significant administrative and regulatory requirements
8 imposed by the Centers for Medicare and Medicaid
9 Services, including but not limited to face-to-face
10 documentation requirements, the Physician Quality
11 Reporting System, and the Meaningful Use program.
12 (Directive to Take Action)

13 Resolution 719 asks that our AMA ask for data from the Centers for Medicare and
14 Medicaid Services (CMS) regarding face-to-face forms for therapy, specifically
15 requesting financial data regarding the cost for handling the additional forms and the
16 cost of additional office visits required for this documentation versus any savings from
17 decreased fraud and ask CMS to review, revise, or rescind the face-to-face
18 documentation for therapy if there is no documented savings or other benefits.
19

20 Resolution 730 asks that our AMA perform or commission an analysis to compare official
21 CMS estimates of direct and indirect costs attributable to the Physician Quality Reporting
22 System (PQRS), Meaningful Use and ICD-10, and compare these estimates to the
23 actual time and costs required to complete these mandates.
24

25 There was supportive testimony on both of these resolutions. Your Reference
26 Committee agrees with testimony that there are many programs that represent
27 significant administrative burdens to physicians, and recommends substitute language
28 that would direct our AMA to take a more comprehensive approach to evaluating the
29 costs of the multiple certification and documentation requirements that physicians are
30 faced with today.
31

32 (21) RESOLUTION 721 - CAPTURING PHYSICIAN
33 SENTIMENTS OF HOSPITAL QUALITY
34

35 RECOMMENDATION A:
36

37 Mr. Speaker, your Reference Committee recommends that
38 Resolution 721 be amended by addition and deletion to
39 read as follows:
40

41 RESOLVED, That our American Medical Association foster
42 the creation of ~~explore the possibility of creating a~~ quality
43 measures and rating systems that incorporates the
44 satisfaction and perspective of the medical staff regarding
45 individual hospitals. (Directive to Take Action)
46

1 RECOMMENDATION B:

2
3 Mr. Speaker, your Reference Committee recommends that
4 Resolution 721 be adopted as amended.

5
6 **HOD ACTION: Resolution 721 adopted as amended**

7
8 Resolution 721 asks that our AMA explore the possibility of creating a quality measure
9 and rating system that incorporates the satisfaction and perspective of the medical staff
10 regarding individual hospitals.

11
12 There was supportive testimony on this resolution. Your Reference Committee notes
13 that the Professional Satisfaction and Practice Sustainability group is working closely
14 with the American Hospital Association to identify ways to strengthen physician-hospital
15 relationships and promote more productive, efficient and collaborative partnerships. Your
16 Reference Committee believes that the amended language is consistent with this
17 ongoing work, and recommends adoption of amended Resolution 721.

18 (22) RESOLUTION 723 - INTEGRATING PHYSICAL AND
19 BEHAVIORAL HEALTH CARE

20
21 RECOMMENDATION A:

22
23 Mr. Speaker, your Reference Committee recommends that
24 Resolution 723 be amended by addition and deletion to
25 read as follows:

26
27 RESOLVED, That our American Medical Association, with
28 interested specialty and state societies, will study and
29 report back at the 2015 Annual Meeting on our current
30 state of knowledge regarding integration of physical and
31 behavioral health care, including pediatric and adolescent
32 health care, and make ~~any~~ recommendations for further
33 study, implementation of models of physical and behavioral
34 health care integration, and any other tools or policies that
35 would benefit our patients and our health care system by
36 the integration of physical and behavioral health care.
37 (Directive to Take Action)

38
39 RECOMMENDATION B:

40
41 Mr. Speaker, your Reference Committee recommends that
42 Resolution 723 be adopted as amended.

43
44 **HOD ACTION: Resolution 723 adopted as amended**

45
46
47 Resolution 723 asks that our AMA study issues related to integrating physical and
48 behavioral health care.

49

1 There was supportive testimony on this resolution. The sponsor of the resolution
2 proposed amended language that would expand the scope of the requested study to
3 include the integration of physical and behavioral health care for children and
4 adolescents. Your Reference Committee agrees that this is an important topic that our
5 AMA should pursue, and recommends adoption of amended Resolution 723.
6

7 (23) RESOLUTION 724 - PRIVATE HEALTH INSURANCE
8 FORMULARY TRANSPARENCY
9 RESOLUTION 716 - PHARMACY-PHYSICIAN
10 COMMUNICATIONS REGARDING DRUG
11 FORMULARIES
12

13 RECOMMENDATION:
14

15 Mr. Speaker, your Reference Committee recommends that
16 Substitute Resolution 724 be adopted in lieu of Resolution
17 716 and Resolution 724.
18

19 **HOD ACTION: Substitute Resolution 724 adopted as**
20 **amended in lieu of Resolution 716 and Resolution 724.**
21

22 RESOLVED, That our American Medical Association work
23 with pharmacy benefit managers, health insurers, and
24 pharmacists to enable physicians to receive accurate, real-
25 time formulary data at the point of prescribing (Directive to
26 Take Action); and be it further
27

28 RESOLVED, That our AMA support legislation or
29 regulation that ensures that private health insurance
30 carriers declare which medications are available on their
31 formularies by October 1 of the preceding year, that
32 formulary information be specific as to generic versus trade
33 name and include copay responsibilities, and that drugs
34 may not be removed from the formulary nor moved to a
35 higher cost tier within the policy term (Directive to Take
36 Action); and be it further
37

38 RESOLVED, That our AMA develop model legislation 1)
39 requiring insurance companies to declare which drugs on
40 their formulary will be covered under trade names versus
41 generic, 2) requiring insurance carriers to make this
42 information available to consumers by October 1 of each
43 year and, 3) forbidding insurance carriers from making
44 formulary deletions within the policy term. (Directive to
45 Take Action)
46

1 RESOLVED, That our AMA promote the following insurer-
2 pharmacy benefits manager – pharmacy (IPBMP) to
3 physician procedural policy:

4
5 In the even that a specific drug is not or is no longer
6 on the formulary when the prescription is
7 presented, the IPBMP shall provide notice of
8 covered formulary alternatives to the prescriber
9 promptly so that appropriate medication can be
10 provided to the patient within 72 hours.

11
12 RESOLVED, That drugs requiring prior authorization, shall
13 be adjudicated by the IPBMP within 72 hours of receipt of
14 the prescription.

15
16 Resolution 716 asks that our AMA adopt a new policy regarding pharmacy-physician
17 communication: “In the event that a pharmacy reports back to the prescriber that a
18 specific drug is not or is no longer on the formulary or needs prior authorization, the
19 pharmacy shall consult the insurer for formulary alternatives, provide notice of the
20 alternatives to the prescriber, and gather the prescriber’s authorization for the
21 substitution within 72 hours either by telephone, facsimile, or through an electronic
22 prescribing system.”

23
24 Resolution 724 asks that our AMA develop model legislation and support legislation or
25 regulation that ensures that private health insurance carriers declare which medications
26 are available on their formularies by October 1 of the preceding year, that formulary
27 information be specific as to generic versus trade name and include copay
28 responsibilities, and that drugs may not be removed from the formulary nor moved to a
29 higher cost tier within the policy term.

30
31 Testimony was somewhat divided on Resolution 716. Your Reference Committee
32 agrees that steps should be taken to avoid patients being unable to fill prescriptions
33 when visiting a pharmacy, but believes that addressing the issue at the time that the
34 patient is at the pharmacist may not be the best method of addressing the issue. The
35 most efficient method of patient drug delivery is achieved by preventing the unintended
36 prescription of non-covered drugs. In order to achieve this efficiency, our AMA should
37 work with pharmacies, pharmacy benefit managers, and health insurers to facilitate real-
38 time access to formulary information and prior authorization requirements at the time of
39 prescribing. For this reason, Resolution 716 should be considered in conjunction with
40 Resolution 724, which seeks to improve the delivery of formulary data.

41 Your Reference Committee agrees with the overwhelmingly supportive testimony for
42 Resolution 724. Your Reference Committee notes that the recommendations are largely
43 consistent with current Medicare Part D regulations, which require plans to provide a
44 comprehensive or abridged formulary to enrollees during enrollment in order to provide
45 an opportunity to determine which medications are covered and whether the cost-
46 sharing for their covered medications will change. Additionally, your Reference
47 Committee agrees with an amendment proffered to ensure that drugs not be removed
48 from a particular formulary while permitting the ability to add new medications as they
49 become available.

1
2 For these reasons, your Reference Committee recommends adoption of Substitute
3 Resolution 724 in lieu of Resolutions 716 and 724.

4
5 (24) RESOLUTION 725 - AMA TO ENDORSE THE
6 "CHOOSING WISELY" PROGRAM

7
8 RECOMMENDATION A:

9
10 Mr. Speaker, your Reference Committee recommends that
11 Resolution 725 be amended by addition and deletion to
12 read as follows:

13
14 RESOLVED, That our American Medical Association
15 ~~endorse~~ support the concepts of the American Board of
16 Internal Medicine's Foundation's Choosing Wisely
17 program. (New HOD Policy)

18
19 RECOMMENDATION B:

20
21 Mr. Speaker, your Reference Committee recommends that
22 Resolution 725 be adopted as amended.

23
24 RECOMMENDATION C:

25
26 Mr. Speaker, your Reference Committee recommends that
27 the title of Resolution 725 be changed to read as follows:

28
29 SUPPORT FOR THE CONCEPTS OF THE "CHOOSING
30 WISELY" PROGRAM

31
32 **HOD ACTION: Resolution 725 adopted as amended with a**
33 **change in title.**

34
35 Resolution 725 asks that our AMA endorse the American Board of Internal Medicine's
36 Choosing Wisely program.

37
38 The majority of testimony on this resolution expressed support for the concept of the
39 Choosing Wisely initiative and its effort to increase the value of health care delivery.
40 However, many speakers indicated that specifically endorsing the Choosing Wisely
41 program itself could be premature. Your Reference Committee agrees that our AMA
42 should support the concepts of the program, and accordingly recommends that
43 Resolution 725 be adopted as amended.

1 (25) RESOLUTION 727 - POINT OF CARE AVAILABILITY OF
2 BLOOD GLUCOSE TESTING

3
4 RECOMMENDATION A:

5
6 Mr. Speaker, your Reference Committee recommends that
7 Resolution 727 be amended by addition and deletion to
8 read as follows:

9
10 RESOLVED, That our American Medical Association work
11 with the Food and Drug Administration and the Centers for
12 Medicare & Medicaid Services to ~~seek the maintenance of~~
13 maintain the Clinical Laboratory Improvement Act exempt
14 status of point-of-care glucose testing. (Directive to Take
15 Action)

16
17 RECOMMENDATION B:

18
19 Mr. Speaker, your Reference Committee recommends that
20 Resolution 727 be adopted as amended.

21
22 **HOD ACTION: Resolution 727 adopted as amended.**

23
24 Resolution 727 asks that our AMA work with the Centers for Medicare and Medicaid
25 Services (CMS) to seek the maintenance of the CLIA exempt status of point of care
26 glucose testing.

27
28 There was supportive testimony on this resolution. Several speakers noted that the rules
29 regarding point-of-care glucose testing have recently changed because the Food and
30 Drug Administration (FDA) has introduced new guidelines related to blood glucose
31 testing devices. Your Reference Committee agrees with testimony that the FDA action
32 should not interfere with the CLIA exempt status of point of care glucose testing, which is
33 used in a variety of clinical settings for multiple clinical purposes. Your Reference
34 Committee believes that our AMA needs to work with both the FDA and CMS to address
35 this issue, and recommends that Resolution 727 be adopted as amended.

1 (26) RESOLUTION 735 - THE FUTURE OF PRIVATE
2 PRACTICE

3
4 RECOMMENDATION A:

5
6 Mr. Speaker, your Reference Committee recommends that
7 the second resolve of Resolution 735 be amended by
8 deletion as follows:

9
10 RESOLVED, That our AMA create and maintain a
11 reference document establishing principles for entering into
12 and sustaining a private practice, and, ~~working with the~~
13 ~~Liaison Committee on Medical Education and the~~
14 ~~Accreditation Council for Graduate Medical Education,~~
15 encourage medical schools and residency programs to
16 present physicians in training with information regarding
17 private practice as a viable option.

18
19 **HOD ACTION: Adopted as amended**

20
21 RECOMMENDATION B:

22
23 Mr. Speaker, your Reference Committee recommends that
24 Resolution 735 be adopted as amended.

25
26 **HOD ACTION: Resolution 735 adopted as amended by**
27 **addition and deletion (per Recommendation A), and by**
28 **addition in the first resolve as follows:**

29
30 **RESOLVED, That our American Medical Association**
31 **create, maintain, and make accessible to medical students,**
32 **residents and fellows, and physicians, resources to**
33 **enhance satisfaction and practice sustainability for**
34 **physicians in private practice, with a progress report to the**
35 **House of Delegates at the 2015 Annual Meeting (Directive**
36 **to Take Action); and be it further.**

37
38 Resolution 735 asks that our AMA create, maintain, and make accessible to medical
39 students, residents and fellows, and physicians resources to enhance satisfaction and
40 practice sustainability for physicians in private practice; and, working with the Liaison
41 Committee on Medical Education (LCME) and the Accreditation Council for Graduate
42 Medical Education (ACGME), encourage medical schools and residency programs to
43 present physicians in training with information regarding private practice as a viable
44 option.

45
46 There was significant supportive testimony for Resolution 735, with which your
47 Reference Committee agrees. As the resolution establishes, current AMA policy
48 recognizes the benefits of private practice and supports efforts to preserve its viability.
49 Educating medical students about private practice and creating resources to help
50 enhance physician satisfaction with this practice model are a worthwhile extension of

1 these existing policies. Your Reference Committee notes, however, that given the
2 numerous required courses in the medical school curriculum, it is likely something that
3 should be encouraged at the individual school level rather than pursued through the
4 LCME and ACGME. As a result, your Reference Committee recommends that
5 Resolution 735 be adopted as amended.

1 (27) RESOLUTION 736 - STUDYING PHYSICIAN ACCESS
2 TO ACO PARTICIPATION
3

4
5 RECOMMENDATION A:
6

7 Mr. Speaker, your Reference Committee recommends that
8 Resolution 736 be amended by addition and deletion to
9 read as follows:

10
11 RESOLVED, That our American Medical Association
12 study:

- 13 a. The criteria and processes by which various types of
14 accountable care organizations (ACOs) determine
15 which physicians will be selected to join vs. excluded
16 from the ACO;
17 b. The criteria and processes by which physicians can be
18 de-selected once they are members of an ACO;
19 ~~b.c.~~ The implications of such criteria and processes for
20 patient access to care outside the ACO; and
21 ~~c.d.~~ The effect of evolving system alignments ~~on~~ and
22 integration ~~and on~~ physician recruitment and retention
23 ~~going forward.~~

24 The results of this study should be reported back to the
25 HOD and to our AMA membership at large by the 2015
26 Annual Meeting. (Directive to Take Action)
27

28 RECOMMENDATION B:
29

30 Mr. Speaker, your Reference Committee recommends that
31 Resolution 736 be adopted as amended.
32

33 **HOD ACTION: Resolution 736 adopted as amended.**
34

35 Resolution 736 asks that our AMA study the criteria and processes by which
36 accountable care organizations (ACOs) determine which physicians will be included in
37 the ACO, the implications of such criteria for patient access to care, and the effect of
38 evolving system alignments on integration and physician recruitment and retention.
39

40 There was supportive testimony on this resolution. Your Reference Committee agrees
41 with testimony that the study should include an examination of de-selection criteria and
42 processes, and proposes the amended language to reflect this important addition. The
43 amendment also reflects a correction requested by the sponsor, as the intent was to
44 study the effect of evolving system alignments and integration on physician recruitment
45 and retention.

1 (28) RESOLUTION 738 - PHYSICIAN LEADERSHIP OF THE
2 PATIENT-CENTERED MEDICAL HOME

3
4 RECOMMENDATION A:

5
6 Mr. Speaker, your Reference Committee recommends that
7 Resolution 738 be amended by deletion of the second
8 resolve:

9
10 RESOLVED, That our AMA respond to The Joint
11 Commission's interpretation of its primary care medical
12 home certification standards, ~~as set forth in a June 3,~~
13 ~~2014, communication~~ addressing non-physician-led
14 PCMHs (Directive to Take Action); and be it further

15
16 **HOD ACTION: Not adopted. Second resolve amended.**

17
18 RECOMMENDATION B:

19
20 Mr. Speaker, your Reference Committee recommends that
21 Resolution 738 be adopted as amended.

22
23 **HOD ACTION: Resolution 738 adopted as amended (per**
24 **Recommendation A), and by deletion of the third resolve**
25 **and addition of a new resolve:**

26
27 ~~RESOLVED, That our AMA develop a report back at the~~
28 ~~2015 Annual Meeting, which compares physician led~~
29 ~~PCMHs and non-physician led PCMHs in terms of quality~~
30 ~~of patient care, per patient total medical expenditures, total~~
31 ~~health care costs, access, and patient outcomes (Directive~~
32 ~~to Take Action)~~

33
34 **RESOLVED, That our AMA oppose any interpretation by**
35 **The Joint Commission, or any other entity, of primary care**
36 **medical home or patient centered medical home (PCMH)**
37 **as being anything other than MD/DO physician led**
38 **(Directive to Take Action).**

39
40 Resolution 738 asks that our AMA continue to support the concept of physician-led
41 teams within the patient-centered medical home, respond to the Joint Commission's
42 interpretation of its primary care medical home certification standards related to non-
43 physician-led medical homes, and develop a report comparing physician-led and non-
44 physician led medical homes.

45
46 There was strong supportive testimony on this resolution. Several speakers noted that
47 our AMA has aggressively advocated that The Joint Commission (TJC) require physician
48 leadership of a patient-centered medical home, and our AMA will continue to respond to
49 TJC actions that weaken the physician's leadership role. In addition, our AMA continues
50 its broader advocacy campaign related to state scope of practice laws, which TJC cite as

1 justification for maintaining flexibility regarding leadership of medical homes. The Chair
2 of the Board of Commissioners of TJC testified that a report comparing quality and costs
3 in physician-led and non-physician led medical homes, as called for in the third resolve,
4 would provide useful information to TJC. Your Reference Committee recommends
5 deleting the second resolve of Resolution 738, as AMA communication with TJC on
6 these issues is ongoing, and recommends that Resolution 738 be adopted as amended.
7

8 (29) RESOLUTION 703 - IMPROVING HOME HEALTH CARE

9
10 RECOMMENDATION:

11
12 Mr. Speaker, your Reference Committee recommends that
13 Resolution 703 be referred.

14
15 **HOD ACTION: Resolution 703 referred.**

16
17 Resolution 703 asks that our AMA support the establishment of state-based certification
18 for home health care workers and regulatory oversight of home health agencies.
19

20 Testimony on Resolution 703 was mixed. Your Reference Committee supports proper
21 oversight of home health care. However, considerable testimony raised concerns over
22 the specific type of home care that may require certification and oversight. The term
23 home health care can apply to a wide array of services and workers, each of which may
24 require drastically different levels of oversight. As a result, the specific type of care
25 warranting certification and regulation must be defined before a position can be
26 adequately determined.
27

28 Additionally, your Reference Committee agreed with concerns over the financial
29 implications of worker and agency certification and regulation. With a growing number of
30 Americans reaching an age that often requires some form of home-care, it is important
31 not to introduce fiscal barriers that may prevent those in need from receiving care.
32 Accordingly, your Reference Committee recommends that Resolution 703 be referred.
33

34 (30) RESOLUTION 717 - INCREASING PHYSICIAN
35 EFFICIENCY

36
37 RECOMMENDATION:

38
39 Mr. Speaker, your Reference Committee recommends that
40 Resolution 717 be referred.

41
42 **HOD ACTION: Resolution 717 referred**

43
44 Resolution 717 asks that our AMA encourage the integration of dictation systems into
45 electronic medical record (EMR) systems.
46

47 There was mixed testimony on this resolution. Although some speakers agreed that the
48 ability to integrate dictation systems into electronic medical records would be helpful,
49 others indicated that dictation systems are not always the most effective or efficient way
50 of maximizing the value of EMRs. In addition, there is the potential that including

1 dictation systems as a standard feature in EMRs could raise their cost. Your Reference
2 Committee believes this is a complex issue that merits further study, and recommends
3 that Resolution 717 be referred.

4
5 (31) RESOLUTION 706 - HIGH RATES OF CESAREAN
6 DELIVERIES

7
8 RECOMMENDATION:

9
10 Mr. Speaker, your Reference Committee recommends that
11 Resolution 706 not be adopted.

12
13 **HOD ACTION: Resolution 706 not adopted.**

14
15 Resolution 706 asks that our AMA support the American College of Obstetricians and
16 Gynecologists' (ACOG's) recommendation of vaginal delivery over cesarean section in
17 the absence of maternal or fetal indications and encourage appropriate entities to study
18 the indications for cesarean section in order to achieve a greater degree of
19 standardization in their use.

20
21 Testimony on Resolution 706 was mixed. Your Reference Committee notes that the
22 American College of Obstetricians and Gynecologists (ACOG) Committee on Obstetric
23 Practice opinion offers perspective and considerations for obstetricians and
24 gynecologists to consider in developing birth plans. While such a specified
25 recommendation is a useful resource, its focus makes it more appropriately covered by
26 experts in the field. As a result, the development and furtherance of policy and guidance
27 on childbirth protocol is best left to specialties, such as ACOG. For these reasons, your
28 Reference Committee recommends that Resolution 706 not be adopted.

29
30 (32) RESOLUTION 713 - DIAGNOSIS CODE FOR
31 EXCESSIVE RELIANCE ON ALTERNATIVE THERAPY

32
33 RECOMMENDATION:

34
35 Mr. Speaker, your Reference Committee recommends that
36 Resolution 713 not be adopted.

37
38 **HOD ACTION: Resolution 713 not adopted.**

39
40 Resolution 713 asks that our AMA propose development of a diagnosis code for
41 excessive reliance on alternative therapy to the extent that it interferes with care or the
42 patient-physician relationship.

43
44 There was limited and mixed testimony on this resolution. Your Reference Committee
45 notes that our AMA continues to express concerns about the complexity of ICD-10, and
46 is reluctant to encourage the creation of any new codes at this time. Your Reference
47 Committee believes that the existing diagnosis codes related to patient non-compliance
48 could effectively address the concerns raised in this resolution. Accordingly, your
49 Reference Committee recommends that Resolution 713 not be adopted.

50

1 (33) RESOLUTION 710 - REIMBURSEMENT OF AUDIT
2 REQUESTS
3

4 RECOMMENDATION:
5

6 Mr. Speaker, your Reference Committee recommends that
7 AMA Policies H-285.943, H-335.980, and H-315.992 be
8 reaffirmed in lieu of Resolution 710.
9

10 **HOD ACTION: AMA Policies H-285.943, H-335.980, and H-**
11 **315.992 reaffirmed in lieu of Resolution 710.**
12

13 Resolution 710 asks that our AMA develop a methodology for physician reimbursement
14 from insurance companies to compensate for the medical practice expenses of
15 completing audits.
16

17 There was mixed testimony on this resolution. Your Reference Committee agrees that
18 health plan audits present an often frustrating interruption in physicians' time that would
19 otherwise be spent caring for patients. Accordingly, physician time spent conducting the
20 administrative tasks related to audits should be fairly compensated by health plans, as is
21 currently recommended in AMA Policies H-285.943, H-335.980, and H-315.992.
22 Additionally, Current Procedural Terminology code 99080 is a methodology of billing for
23 such tasks. However, as expressed by the Chair of the CPT Editorial Panel, insurance
24 companies often do not recognize some codes. Additionally, your Reference Committee
25 notes that ongoing AMA efforts, including a model bill currently under development and
26 testimony provided at the National Committee on Vital Health Statistics have focused on
27 standardizing the format and limiting the circumstances in which plans can audit
28 providers ([http://www.ama-assn.org/resources/doc/psa/x-pub/ncvhs-audit-forms-
testimony-2011.pdf](http://www.ama-assn.org/resources/doc/psa/x-pub/ncvhs-audit-forms-
29 testimony-2011.pdf)).

30 Ultimately, your Reference Committee believes that AMA Policies H-285.943, H-
31 335.980, and H-315.992 sufficiently addresses the concerns raised in the resolution and
32 therefore recommend reaffirmation in lieu of Resolution 710.
33

34 H-285.943 Payment for Managed Care Administrative Services

35 Our AMA: (1) opposes managed care contract provisions that prohibit physician
36 payment for the provision of administrative services; (2) encourages physicians
37 entering into: (a) capitated arrangements with managed care plans to seek the
38 inclusion of a separate capitation rate (per member per month payment) for the
39 provision of administrative services, and (b) fee-for-service arrangements with
40 managed care plans to seek a separate case management fee or higher level of
41 payment to account for the provision of administrative services; and (3) supports
42 the concept of a time-based charge for administrative duties (such as phone
43 precertification, utilization review activities, formulary review, etc.), to be
44 assessed to the various insurers. (CMS Rep. 13, I-97; Appended: Res. 806, I-99;
45 Reaffirmation A-04; Reaffirmation I-08; Reaffirmation I-09; Reaffirmed in lieu of
46 Res. 912, I-09; Reaffirmation A-10)
47

48 H-335.980 Payment For Copying Medical Records

1 It is the policy of the AMA to seek legislation under which Medicare will be
2 required to reimburse physicians and hospitals for the reasonable cost of copying
3 medical records which are required for the purpose of postpayment audit. A
4 reasonable charge will be paid by the patient or requesting entity for each copy
5 (in any form) of the medical record provided. (Res. 161, I-90; Appended by Res.
6 819, A-98; Reaffirmation A-08)

7
8 H-315.992 Copying Records for Audits

9 Our AMA supports taking appropriate action to ensure that the financial
10 responsibility for producing or copying patient records at the request of any
11 regulatory agency having the authority to do so shall be borne entirely by the
12 requesting agency and the request for said records shall be made at least 30
13 days in advance of any deadline. (Res. 75, A-91; Reaffirmed: Sunset Report, I-
14 01; Reaffirmed: CMS Rep. 7, A-11)

15
16 (34) RESOLUTION 711 - REIMBURSEMENT FOR PRIOR
17 APPROVAL REQUIREMENTS

18
19 RECOMMENDATION:

20
21 Mr. Speaker, your Reference Committee recommends that
22 AMA Policies H-385.951, H-285.943, and H-385.948 be
23 reaffirmed in lieu of Resolution 711.

24
25 **HOD ACTION: AMA Policies H-385.951, H-285.943, and H-**
26 **385.948 reaffirmed in lieu of Resolution 711.**

27
28
29 Resolution 711 asks that our AMA develop a methodology for physician reimbursement
30 from insurance companies to compensate for the medical practice expenses of
31 completing prior approval requirements.

32
33 There was mixed testimony on this resolution. Your Reference Committee notes that
34 Resolution 711 was originally placed on the Reaffirmation Consent Calendar, and the
35 committee continues to believe existing policy adequately supports ongoing efforts in
36 this area. Physician time spent conducting the administrative tasks related to prior
37 authorization should be fairly compensated by health plans, as is currently
38 recommended in AMA Policies H-385.951, H-285.943, and H-385.948. As with audit
39 charges, the development of a methodology does not necessarily beget payment, as
40 insurance contracts often do not allow payment for prior authorization.

41
42 Your Reference Committee notes ongoing AMA efforts to reduce the burden that prior
43 authorizations place on physicians. The AMA has created a whitepaper outlining the
44 costs and workflow inefficiencies of the current process ([http://www.ama-
45 assn.org/resources/doc/psa/x-pub/standardization-prior-auth-whitepaper.pdf](http://www.ama-assn.org/resources/doc/psa/x-pub/standardization-prior-auth-whitepaper.pdf)), has
46 created a model workflow to promote efficiency
47 (<http://www.ama-assn.org/resources/doc/psa/x-pub/pa-approach-summary.pdf>), and has
48 advocated extensively on this issue, including a recent presentation given to the National
49 Committee for Vital and Health Statistics ([http://www.ama-assn.org/resources/doc/psa/x-
50 pub/ncvhs-prior-authorization.pdf](http://www.ama-assn.org/resources/doc/psa/x-pub/ncvhs-prior-authorization.pdf)). Additionally, the AMA has developed model

1 legislation that aims to reduce the administrative burdens and increase insurer
2 transparency in the prior authorization process.

3
4 Ultimately, your Reference Committee believes that AMA policies H-385.951, H-
5 285.943, and H-385.948 sufficiently addresses the concerns raised in the resolution and
6 therefore recommend reaffirmation in lieu of Resolution 711.

7
8 H-385.951 Remuneration for Physician Services

9 1. Our AMA actively supports payment to physicians by contractors and third
10 party payers for physician time and efforts in providing case management and
11 supervisory services, including but not limited to coordination of care and office
12 staff time spent to comply with third party payer protocols. 2. It is AMA policy that
13 insurers pay physicians fair compensation for work associated with prior
14 authorizations, including pre-certifications and prior notifications, that reflects the
15 actual time expended by physicians to comply with insurer requirements and that
16 compensates physicians fully for the legal risks inherent in such work. 3. Our
17 AMA urges insurers to adhere to the AMA's Health Insurer Code of Conduct
18 Principles including specifically that requirements imposed on physicians to
19 obtain prior authorizations, including pre-certifications and prior notifications,
20 must be minimized and streamlined and health insurers must maintain sufficient
21 staff to respond promptly. (Sub. Res. 814, A-96; Reaffirmation A-02;
22 Reaffirmation I-08; Reaffirmation I-09; Appended: Sub. Res. 126, A-10;
23 Reaffirmed in lieu of Res. 719, A-11; Reaffirmed in lieu of Res. 721, A-11;
24 Reaffirmation A-11; Reaffirmed in lieu of Res. 822, I-11)

25
26 H-285.943 Payment for Managed Care Administrative Services

27 Our AMA: (1) opposes managed care contract provisions that prohibit physician
28 payment for the provision of administrative services; (2) encourages physicians
29 entering into: (a) capitated arrangements with managed care plans to seek the
30 inclusion of a separate capitation rate (per member per month payment) for the
31 provision of administrative services, and (b) fee-for-service arrangements with
32 managed care plans to seek a separate case management fee or higher level of
33 payment to account for the provision of administrative services; and (3) supports
34 the concept of a time-based charge for administrative duties (such as phone
35 precertification, utilization review activities, formulary review, etc.), to be
36 assessed to the various insurers. (CMS Rep. 13, I-97; Appended: Res. 806, I-99;
37 Reaffirmation A-04; Reaffirmation I-08; Reaffirmation I-09; Reaffirmed in lieu of
38 Res. 912, I-09; Reaffirmation A-10)

39
40 H-385.948 Reasonable Charge for Preauthorization

41 The AMA strongly supports and advocates fair compensation for a physician's
42 administrative costs when providing service to managed care patients. (Res. 815,
43 A-97; Reaffirmation A-04; Reaffirmation A-10; Reaffirmed: CMS Rep. 4, I-10;
44 Reaffirmed in lieu of Res. 719, A-11; Reaffirmed in lieu of Res. 721, A-11)

45

1 (35) RESOLUTION 714 - HARMONIZING QUALITY METRIC
2 EFFORTS WITH ELECTRONIC MEDICAL RECORDS
3

4 RECOMMENDATION:
5

6 Mr. Speaker, your Reference Committee recommends that
7 Policies H-450.946 and H-450.966 be reaffirmed in lieu of
8 Resolution 714.
9

10 **HOD ACTION: Policies H-450.946 and H-450.966 reaffirmed**
11 **in lieu of Resolution 714.**
12

13 Resolution 714 asks that our AMA work with agencies to explore and validate a uniform
14 set of data metrics, including quality, payment and utilization data, and publish
15 guidelines associated with these findings and report back to the House of Delegates.
16

17 There was supportive testimony on this resolution and the need to streamline and align
18 quality metrics and reporting requirements to help increase their utility for physicians and
19 reduce administrative burdens associated with meeting multiple quality reporting
20 requirements. A member of the Council on Legislation testified that our AMA's advocacy
21 with the Centers for Medicare and Medicaid Services and the Office of the National
22 Coordinator for Health Information Technology emphasizes the importance of alignment
23 across quality reporting programs and the need for standards that facilitate the capture
24 and exchange of quality data information in electronic medical records. Your Reference
25 Committee notes that this resolution was originally placed on the Reaffirmation Consent
26 Calendar, and believes that existing policy provides a strong foundation for continued
27 AMA advocacy in this area. Accordingly, your Reference Committee recommends that
28 the following policies be reaffirmed in lieu of Resolution 714:
29

30 H-450.946 Ensuring Quality in Health System Reform

31 Our AMA: (1) will discuss quality of care in each of its presentations on health
32 system reform; (2) will advocate for effective quality management programs in
33 health system reform that: (a) incorporate substantial input by actively practicing
34 physicians and physician organizations at the national, regional and local levels;
35 (b) recognize and include key quality management initiatives that have been
36 developed in the private sector, especially those established by the medical
37 profession; and (c) are streamlined, less intrusive, and result in real reduced
38 administrative burdens to physicians and patients; and (3) will take a leadership
39 role in coordinating private and public sector efforts to evaluate and enhance
40 quality of care by maintaining a working group of representatives of private and
41 public sector entities that will: (a) provide for an exchange of information among
42 public and private sector quality entities; (b) oversee the establishment of a
43 clearinghouse of performance measurement systems and outcomes studies; (c)
44 develop principles for the development, testing, and use of
45 performance/outcomes measures; and (d) analyze and evaluate
46 performance/outcomes measures for their conformance to agreed upon
47 principles. (Sub. Res. 703, I-93; Reaffirmation A-01; Renumbered: CMS Rep. 7,
48 I-05; Reaffirmed in lieu of Res. 704, A-12)
49

50 H-450.966 Quality Management

1 The AMA: (1) continues to advocate for quality management provisions that are
 2 consistent with AMA policy; (2) seeks an active role in any public or private
 3 sector efforts to develop national medical quality and performance standards and
 4 measures; (3) continues to facilitate meetings of public and private sector
 5 organizations as a means of coordinating public and private sector efforts to
 6 develop and evaluate quality and performance standards and measures; (4)
 7 emphasizes the importance of all organizations developing, or planning to
 8 develop, quality and performance standards and measures to include actively
 9 practicing physicians and physician organizations in the development,
 10 implementation, and evaluation of such efforts; (5) urges national medical
 11 specialty societies and state medical associations to participate in relevant public
 12 and private sector efforts to develop, implement, and evaluate quality and
 13 performance standards and measures; and (6) advocates that the following
 14 principles be used to guide the development and evaluation of quality and
 15 performance standards and measures under federal and state health system
 16 reform efforts: (a) Standards and measures shall have demonstrated validity and
 17 reliability. (b) Standards and measures shall reflect current professional
 18 knowledge and available medical technologies. (c) Standards and measures
 19 shall be linked to health outcomes and/or access to care. (d) Standards and
 20 measures shall be representative of the range of health care services commonly
 21 provided by those being measured. (e) Standards and measures shall be
 22 representative of episodes of care, as well as team-based care. (f) Standards
 23 and measures shall account for the range of settings and practitioners involved in
 24 health care delivery. (g) Standards and measures shall recognize the
 25 informational needs of patients and physicians. (h) Standards and measures
 26 shall recognize variations in the local and regional health care needs of different
 27 patient populations. (i) Standards and measures shall recognize the importance
 28 and implications of patient choice and preference. (j) Standards and measures
 29 shall recognize and adjust for factors that are not within the direct control of those
 30 being measured. (k) Data collection needs related to standards and measures
 31 shall not result in undue administrative burden for those being measured. (BOT
 32 Rep. 35, A-94; Reaffirmed: CMS Rep. 10, I-95; Reaf: CMS Rep. 7, A-05;
 33 Modified: CMS Rep. 6, A-13)

34 (36) RESOLUTION 715 - OVER-REGULATION OF
 35 PROVIDER-PERFORMED MICROSCOPY
 36 PROCEDURES FOR AMBULATORY HEALTH CARE

37
 38 RECOMMENDATION:

39
 40 Mr. Speaker, your Reference Committee recommends that
 41 Policies H-220.946 and H-180.973 be reaffirmed in lieu of
 42 Resolution 715.

43
 44 **HOD ACTION: Resolution 715 referred for report back at I-**
 45 **14.**

46
 47 Resolution 715 asks that our AMA demand recognition of current certification systems
 48 that are in place without placing financial and temporal barriers to care and oppose

1 overregulation of professional practitioners without clear demonstration of harm under
2 current regulations or policies.

3

4 There was limited testimony on this resolution. Your Reference Committee notes that the
5 resolve clauses express general statements calling for our AMA to oppose duplicative
6 certification requirements and overregulation of professional practitioners. Policies H-
7 220.946 and H-180.773 address these issues. These broad statements would apply to
8 the over-regulation of provider-performed microscopy procedures, as well as other
9 clinical procedures or situations in which physicians may be burdened by over
10 regulation. Accordingly, your Reference Committee recommends reaffirmation of the
11 following policies in lieu of Resolution 715:

12

13 H-220.946 Unreasonable Burden of The Joint Commission Standards and
14 Surveys

15 The AMA requests The Joint Commission to study and consider the ability of
16 small hospitals, particularly in rural areas, to bear the burden of the increasing
17 demands on staff and financial resources in the implementation of the current
18 and proposed standards; and urges The Joint Commission to eliminate
19 standards that increase health care costs without demonstrably improving the
20 quality of care. (Res. 834, A-93; Reaffirmed: CSA Rep. 8, A-03; Modified:
21 CSAPH Rep. 1, A-13)

22

23 H-180.973 The "Hassle Factor"

24 Our AMA will greatly intensify its efforts (including support of HR 2695) to reduce
25 the burden of government and third party regulation on medical practice and its
26 intrusion into the physician-patient relationship and doctor patient time. (Res.
27 276, A-92; Reaffirmation A-00; Reaffirmation A-01; Modified: CLRPD Rep. 1, A-
28 03; Reaffirmation I-07; Reaffirmation I-09)

29

- 1 Mr. Speaker, this concludes the report of Reference Committee G. I would like to thank
- 2 Peter C. Amadio, MD, Thomas M. Anderson, Jr., MD, Dana Block-Abraham, DO,
- 3 Stephen N. Clay, MD, Kenneth M. Louis, MD, Stephen J. Rockower, MD, and all those
- 4 who testified before the Committee.

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